Construction

Introduction

Companies that design, develop, build, or tear down structures, as well as companies that supply them, are all part of the construction industry. Currently in the U.S., the industry is depressed despite recently lowered interest rates. However, there is still activity in the private and government sectors, as well as small jobs such as remodeling. The outlook in Asia and Europe is more promising.

Industry Composition

Industry Leaders and Fragmentation

*All amounts are given in Billions USD

Company	Country	Sales	Profits	Market Value
Abengoa	Spain	$5.78	$0.24	$2.28
ACC	India	$1.76	$0.32	$3.76
Acciona	Spain	$9.34	$1.81	$6.97
ACS Group	Spain	$21.76	$2.72	$14.14
Aecom Technology	United States	$6.15	$0.19	$3.11

Profitability and Demand Drivers

Primary Demand Drivers

- Economic health of domestic country
- Government spending on infrastructure
- Corporate profits
- Growth in real estate investment

Profitability Drivers

- Constant inflow of work
- Accurate project bids
- Efficient manufacturing operations