

Introduction

The transport manufacturing industry is composed of companies that manufacture vehicles, vehicle parts, and the infrastructure that supports them. The business of planes, trains, and automobiles plays an important role in sustaining the global nature of the lives most people lead—getting products made all over the world to local retailers.

Industry Leaders and Fragmentation

All amounts are given in billions USD

Company	Country	Sales	Profits	Market Value
Aptiv	Canada	\$9.72	\$1.22	\$2.16
Aisin Sasaki	Japan	\$22.74	(\$0.26)	\$7.74
Alantia	Italy	\$4.81	\$1.02	\$13.11
BMW Group	Germany	\$74.69	\$9.45	\$29.93
Bombardier	Canada	\$19.44	\$3.81	\$9.68



Industry Composition

Profitability and Demand Drivers

Primary Demand Drivers

- Domestic manufacturing output
- Levels of international trade
- Outsourcing of logistics services

Profitability Drivers

- Efficient operations
- Extensive relationships in shipper and carrier networks
- Covering all modes of operation (transport, warehousing, handling, packaging, labeling and assembly)